

# PARTNERS TAX & ACCOUNTING

It's that time of year again....

*TAX TIME*

Below are key steps that help ensure complete, accurate, and timely tax filings.

## **GATHER & ORGANIZE**

- Bank account information
- Forms W-2 from employer(s)
- Forms 1099 from banks and other payers
- Records of digital assets
- Log in to your Partners Tax client portal
- Create an online IRS account

## **FEDERAL TAX CHANGES IN 2026**

New legislation may bring changes to federal taxes, credits, and deductions in 2026. Items such as tax deductions, overtime, and car loan interest are among areas that may be affected. Our team stays current on all legislative updates to ensure your return is prepared accurately.

[CLICK HERE TO UPLOAD YOUR DOCUMENTS TO OUR CLIENT PORTAL](#)

3100 5<sup>TH</sup> AVENUE SOUTH BIRMINGHAM, AL 35233  
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